



Ref: SBC/2026-27/04

Date: 14.04.2026

To,
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Symbol: SBC

To,
Listing Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai-400001
Scrip Code: 542725

Subject:- Non applicability of SEBI Circular SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 October 19, 2023 - fund raising by issuance of debt securities by Large Entities.

Dear Sir/Madam,

With reference to Para 3.2 of the **SEBI Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023**, listed entities identified as "Large Corporates" are required to file an Initial Disclosure within 30 days from the beginning of the financial year.

As per the said circular, the framework is applicable to listed entities (other than Scheduled Commercial Banks) which, as on the last day of the preceding financial year:

1. Have their specified securities or debt securities or non-convertible redeemable preference shares listed on a recognised stock exchange; and
2. Have outstanding long-term borrowings of ₹1,000 crore or more (excluding specified categories); and
3. Possess a credit rating of "AA" or above for unsupported bank borrowings or plain vanilla bonds.

We wish to inform you that M/S SBC Exports Limited ("the Company") meets only the first condition, i.e., it has its equity shares listed on the BSE Limited and National stock exchange limited platform. However, the Company does not meet the second and third conditions regarding outstanding borrowings and credit rating as enclosed in Annexure A.

Accordingly, the Company does not qualify as a "Large Corporate" under the aforementioned circular, and the requirement for Initial Disclosure for the financial year 2026–2027 is not applicable.

This is for your information and records.

Thanking You

For SBC Exports Limited

Hariom Sharma
Company Secretary & Compliance Officer
M. No. A41738

CIN: L18100UP2011PLC043209

Corp. Office : 49/95, Site-IV, Sahibabad Industrial Area, Ghaziabad, Uttar Pradesh - 201010

Head Office : 9, Lohiya Talab, Chhoti Basahi, P.O. Vindhyachal Mirzapur, Uttar Pradesh - 231307

Tel. : 0120-2895246, Customer Care : +8303-300-100, E-mail : info@sbceportslimited.com, Web. : www.sbceportslimited.com

Format of the Initial Disclosure

S. No.	Particulars	Details
1.	Name of the Company	SBC Exports limited
2.	CIN	L18100UP2011PLC043209
3.	Outstanding borrowings of the Company as on 31st March 2026 (in Rs. Cr.)	Rs. 63.70 cr.
4.	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	Not Applicable
5.	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in required borrowing under the framework	Not Applicable

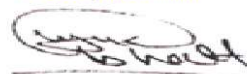
We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November 2018 and SEBI/HO/DDHS/DDHSP0D1/P/CIR/2023/172 dated 19th October 2023, as amended from time to time.

For SBC Exports Limited


 Company Secretary

Hariom Sharma
 Company Secretary and Compliance officer

For SBC Exports Limited



Chief Financial Officer

Mukesh Bhatt
 Chief Financial Officer